



NEW ZEALAND FINANCIAL PLANNING

Helping you make smart choices with your money



"Be financially fit"

Richard McCormick

BCM, GradDipBusStuds, CFP^{CM}

Richard enjoys working closely with people to build long-lasting relationships that help them reach their personal, financial and lifestyle goals.

In 1994, Richard completed a Bachelor of Commerce and Management at Lincoln University. He then embarked on his OE to the UK, where he worked for British Telecom as a financial analyst. Upon his return home, he joined NZFP as a plan writer/technical services manager.

Richard is a member of the Institute of Financial Advisers and was Chairperson of the Institute's Canterbury branch. He has completed a Graduate Diploma in Business Studies (Personal Financial Planning) extramurally through Massey University.

Away from work, Richard loves spending time with his wife and daughter. He also enjoys personal fitness and coaching rugby referees.

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Where to find us

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You may request a full adviser disclosure statement, free of charge, by contacting any one of the above offices.

For more information on our people and services please visit our website

<http://www.invest.co.nz>

