



NEW ZEALAND FINANCIAL PLANNING

Helping you make smart choices with your money



"Clients should be able to enjoy the lifestyle they choose."

Paul Harvey

BCom

Paul gained a Bachelor of Commerce degree from the University of Canterbury in 1985. Over the next nine years he held a number of senior management roles in both finance and banking, primarily focusing on foreign exchange and money markets.

Paul began his career during one of the busiest periods in the New Zealand financial market's history. Not only was there deregulation of world markets, but more importantly, deregulation of New Zealand's financial markets and its economy, with the ensuing impact on people's lives. This experience was to be of considerable help later on in Paul's role as a financial planner.

'Hands-on' experience as a senior corporate dealer with the State Bank of South Australia provided an excellent base for a move into financial planning. In September 1993, Paul joined IPD Securities as a financial planner and continued with NZFP's Auckland office when NZFP and IPD merged their operations in 1996.

Since then, Paul has continued to build a successful practice and enjoys working with his business colleagues in a team environment. Most importantly, he is rewarded by helping his clients create and protect wealth so they can achieve financial security and enjoy the lifestyle they choose.

Paul enjoys all sports, especially tennis, though his quality of play doesn't always match the strength of his passion.

Paul and his wife have a son and live in Central Auckland

AUCKLAND

Address	Level One, NZ Finance House, 52 Swanson Street, Auckland City
Postal	PO Box 105-190, Auckland, 1143
Telephone	(09) 309-3680, <i>FREEPHONE</i> – 0508- INVEST (0508 468378)
Fax	(09) 309-3685
Email	paul@akld.nzfp.co.nz

Where to find us

New Zealand Financial Planning Advisers are available at all of the following offices:

AUCKLAND

Address	Level One, NZ Finance House, 52 Swanson Street, Auckland City
Postal	PO Box 105-190, Auckland, 1143
Telephone	(09) 309-3680, <i>FREEPHONE</i> – 0508- INVEST (0508 468378)
Fax	(09) 309-3685
Email	nzfp@akld.nzfp.co.nz

TAURANGA

Address	17 Fifth Avenue, Tauranga
Postal	PO Box 288, Tauranga, 3140
Telephone	(07) 578-0500
Fax	(07) 578-0504
Email	ron@taur.nzfp.co.nz

WELLINGTON

Address	Level 7, 11 Chews Lane, (off Willis Street), Wellington
Postal	PO Box 2294, Wellington, 6140
Telephone	(04) 499-2177, <i>FREEPHONE</i> – 0508 555 445
Fax	(04) 499-1158
Email	nzfp@wgtn.nzfp.co.nz

CHRISTCHURCH

Address	The Gardens, Level One, 192 Papanui Road, Mervale, Christchurch
Postal	PO Box - 36-381, Christchurch, 8146
Telephone	(03) 375-4040, <i>FREEPHONE</i> – 0800 375 4040
Fax	(03) 375-4049
Email	nzfp@chchnzfp.co.nz

DUNEDIN

Address	Level Four, NZI House, 9 Moray Place, Dunedin
Postal	PO Box 5844, Dunedin, 9058
Telephone	(03) 477-7477, <i>FREEPHONE</i> – 0508 555 333
Fax	(03) 477-5561
Email	nzfp@dn.nzfp.co.nz

You may request a full adviser disclosure statement, free of charge, by contacting any one of the above offices.

For more information on our people and services please visit our website

<http://www.invest.co.nz>

