



# NEW ZEALAND FINANCIAL PLANNING

*Helping you make smart choices with your money*



*"A little bit of planning can go an awful long way"*

## Lance Keall

BCA, GradDipBusStuds, CFP<sup>CM</sup>

With sound financial advice Lance hopes to help his client's reach their financial and lifestyle goals in a style that is both enjoyable for the client, and himself.

Prior to joining New Zealand Financial Planning Co Ltd, Lance studied at Victoria University achieving his BCA Degree and then went on to complete his Graduate Diploma in Business (Personal Financial Planning) through Massey University.

He joined NZFP in 2005 after gaining valuable experience in one of the world's largest international banking networks.

In October 2007, at the age of 27, Lance became one of New Zealand's youngest Certified Financial Planner<sup>CM</sup> Practitioners instantly making him a unique character in today's financial advisory landscape.

While being able to relate to a wide range of people and providing an excellent service for those thinking about, approaching, or already in retirement, he is also very passionate about working with those at the beginning or middle stages of their careers as well. Often quoted as saying a little bit of planning can go an awful long way, Lance is very keen to talk to those who are keen to help themselves, and to show the younger generation the potential they have to create a future they aspire to.

Lance loves spending time with his wife and children and when he can, he enjoys a quick day's surfing as well. A regular tennis and squash player for the Wainuiomata Clubs, Lance enjoys getting outdoors, and is an avid fan of the Wellington rugby season.

### WELLINGTON

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# Where to find us

New Zealand Financial Planning Advisers are available at all of the following offices:

## AUCKLAND

<b>Address</b>	Level One, NZ Finance House, 52 Swanson Street, Auckland City
<b>Postal</b>	PO Box 105-190, Auckland, 1143
<b>Telephone</b>	(09) 309-3680, <i>FREephone</i> – 0508- INVEST (0508 468378)
<b>Fax</b>	(09) 309-3685
<b>Email</b>	<a href="mailto:nzfp@akld.nzfp.co.nz">nzfp@akld.nzfp.co.nz</a>

## TAURANGA

<b>Address</b>	17 Fifth Avenue, Tauranga
<b>Postal</b>	PO Box 288, Tauranga, 3140
<b>Telephone</b>	(07) 578-0500
<b>Fax</b>	(07) 578-0504
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## CHRISTCHURCH

<b>Address</b>	The Gardens, Level One, 192 Papanui Road, Mervale, Christchurch
<b>Postal</b>	PO Box - 36-381, Christchurch, 8146
<b>Telephone</b>	(03) 375-4040, <i>FREephone</i> – 0800 375 4040
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## DUNEDIN

<b>Address</b>	Level Four, NZI House, 9 Moray Place, Dunedin
<b>Postal</b>	PO Box 5844, Dunedin, 9058
<b>Telephone</b>	(03) 477-7477, <i>FREephone</i> – 0508 555 333
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You may request a full adviser disclosure statement, free of charge, by contacting any one of the above offices.

For more information on our people and services please visit our website

<http://www.invest.co.nz>

