



NEW ZEALAND FINANCIAL PLANNING

Helping you make smart choices with your money



"I enjoy helping people help themselves"

Greg Moyle

AFA, ED, MCom (Hons), LLB, GradDipBusStuds, CA, CMA, ACIS, CFP^{CM},
CLU, Director NZFP

Greg is a founding co-director of NZFP, and was responsible for the company's creation in 1992.

After graduating as an Accountant in 1975, Greg was employed in a number of accountancy-related roles before joining the NZ Police in 1980. Whilst there, he studied Law at Auckland University. He left the Police in 1984 to teach accounting full time at Auckland University and to complete his Law degree. In 1986, Greg joined the Department of Justice as a Senior Investigating Accountant in the corporate fraud unit. He joined IPD Securities in 1987 as a senior financial planner and over the next five years, became that company's most successful planner. In 1992, Greg was selected as financial planner of the year, and in the same year, he left IPD Securities to carry out a long cherished goal of establishing his own practice - New Zealand Financial Planning.

Greg continues to lecture part-time at the University of Auckland. He is a current member of the Registry of International Financial Planners and a former member of the Institute of Financial Advisers' Northern Region Committee. Greg is regularly requested to provide expert evidence for disciplinary matters relating to the giving of financial advice.

Greg also undertakes a myriad of charity and community work, including being 2004/2005 President of the Downtown Rotary Club, a Trustee of the Leukaemia and Blood Foundation, Director of Radio Lollipop, Past President of the Mt Albert Grammar Old Boys Association and the Chairperson of the school's Board of Trustees. As if this isn't enough, he is also a Major in the Auckland Infantry Battalion of the Territorial Army and has been awarded the Efficiency Decoration (ED) and bar and clasp. In 2009, Greg was selected to lead the Rotary District 9920 GSE Team to Chile.

He was also an Auckland City Councillor, representing the inner city Western Bays Ward and was Chairman of the Auckland City Arts, Culture and Recreation Committee prior to the amalgamation of the Auckland City Council. He is currently a member and deputy chair of the Waitemata Local Board.

After many years in the financial planning industry, Greg still enjoys helping people to help themselves and is a firm believer in New Zealander's need to plan to ensure their future financial wellbeing. Greg believes he can provide this security to his clients by assisting them to adopt a sane, sound, sensible approach to the creation and protection of wealth.

AUCKLAND

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Where to find us

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You may request a full adviser disclosure statement, free of charge, by contacting any one of the above offices.

For more information on our people and services please visit our website

<http://www.invest.co.nz>

